



# Otago Welfare Guardianship Trust

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## Welfare Guardianship Request Form

### Information about Yourself and Your Organisation:

Full Name \_\_\_\_\_ Title \_\_\_\_\_  
Agency \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_  
Email \_\_\_\_\_ Mobile (\_\_\_\_) \_\_\_\_\_

### Information about the Person you wish the Guardianship to be for:

Mr/Mrs/Ms \_\_\_\_\_ Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_  
Residence/Facility Name \_\_\_\_\_ Contact Name \_\_\_\_\_  
Address \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ Ext \_\_\_\_\_  
\_\_\_\_\_ First Language \_\_\_\_\_  
Religion \_\_\_\_\_  
Priest/Contact \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_  
Likes and Dislikes, Interests, etc \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Information about the Persons Relatives and Friends:

Closest Family Member \_\_\_\_\_ Relationship \_\_\_\_\_  
Address \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_  
\_\_\_\_\_ Email \_\_\_\_\_  
Closest Friend/Visitor \_\_\_\_\_ Relationship \_\_\_\_\_  
Address \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_  
\_\_\_\_\_ Email \_\_\_\_\_  
Other Family Members \_\_\_\_\_ Relationship \_\_\_\_\_  
Address \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_  
\_\_\_\_\_ Email \_\_\_\_\_

Please continue over the page:

*Any Other Significant family, Friends or other People in the Subject Person's Life:*

<u>Name</u>	<u>Address</u>	<u>Phone</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

*Information about Support Workers:*

**Social Worker Name** \_\_\_\_\_ **Phone** (\_\_\_\_) \_\_\_\_\_

**Agency** \_\_\_\_\_ **Email** \_\_\_\_\_

**Doctor/Senior Medical Practitioner** Dr/Mr/Mrs/Ms \_\_\_\_\_

**Email** \_\_\_\_\_ **Phone** (\_\_\_\_) \_\_\_\_\_

**Principal Caregiver/Residential Care Manager**

**Name** \_\_\_\_\_ **Title** \_\_\_\_\_

**Email** \_\_\_\_\_ **Phone** (\_\_\_\_) \_\_\_\_\_

*Please explain why a volunteer Welfare Guardian is sought:*

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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*I/We acknowledge that once the Court has appointed a Welfare Guardian with or without an order for that person to administer property under the Protection Of Personal and Property Rights Act 1988, neither the Welfare Guardian nor the Otago Welfare Guardianship Trust shall be liable in any way in respect of anything done or omitted to be done by the Welfare Guardian in the exercise of the powers conferred upon the Welfare Guardian by that Act.*

Signed \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Authority \_\_\_\_\_ Organisation \_\_\_\_\_